**Leave a Legacy Bulletin and Website Posts**

**What Does Your Legacy Look Like? (Option 1)**

Legacies come in all shapes and sizes, and are an amazing way to ensure the causes and ministries you hold in your heart today will serve future generations tomorrow. There are many options and ways to establish your legacy. For more information on building your legacy, visit [www.catholicfoundation.org/leave-a-legacy](http://www.catholicfoundation.org/leave-a-legacy), or contact the Catholic Foundation at 727.374.0220 or [foundation@dosp.org](mailto:foundation@dosp.org).

**What Does Your Legacy Look Like? (Option 2)**

Legacies come in all shapes and sizes, and are an amazing way to ensure the causes and ministries you hold in your heart today will serve future generations tomorrow. There are many options and ways to establish your legacy:

* Beneficiary Designation Gift (wills, trusts, insurance policy, IRA)
* Endowments
* Donor-Advised Fund
* Charitable Gift Annuity
* And more!

To start building your legacy today, visit catholicfoundation.org/leave-a-legacy/, or contact the Catholic Foundation by email at [foundation@dosp.org](mailto:foundation@dosp.org) or by phone at 727.374.0220.

**Legacy Made Easy**

Naming your parish, Catholic school or chosen Catholic ministry in your will, trust or as a beneficiary on a life insurance policy or IRA is still the most common and simplest way for any person to bless future generations. Establishing a legacy this way can be as easy as 1, 2, 3!

1. Decide if you want to make a gift through your estate plan o beneficiary designation on an existing policy.
2. For appropriate estate planning language, visit [www.catholicfoundation.org/leave-a-legacy](http://www.catholicfoundation.org/leave-a-legacy).
3. For beneficiary designation through an existing policy, contact your policy administrator.

If you have any questions or need assistance, please contact the Catholic Foundation at 727.374.0220 or [foundation@dosp.org](mailto:foundation@dosp.org).

**Donor-Advised Fund – Give Now and Later**

A Donor-Advised Fund (DAF) is ideal for those that need a tax break now but aren’t sure which charities they want to support or how much they would like to give. Funds placed in a new Catholic Foundation Donor-Advised Fund are deductible immediately. The donor can then decide over time what grants will be given to qualified 501(c)(3) organizations that comply with the USCCB guidelines.

A DAF Is also an incredible tool to add to your estate plan! You can name your parish, Catholic school or chosen Catholic ministry as beneficiary to establish an amazing legacy for future generations.

For more information, please visit cfdaf.org, contact the Catholic Foundation at [cfdaf@catholicfoundation.org](mailto:cfdaf@catholicfoundation.org) or call 727.374.0220.