Charitable Gift Annuities

A Charitable Gift Annuity (CGA) is a type of planned gift that allows a donor to receive fixed payments from an amount of invested principal throughout their lifetime and leave the remainder to a Catholic parish or ministry, or a not-for-profit outreach entity of their choice upon their passing. The Catholic Foundation is licensed to accept and administer CGAs, and currently holds 34 CGA contracts totaling \$1.4 million for 26 beneficiaries. Below is a complete list of the parishes, schools and organizations currently named as CGA beneficiaries:

Bethany Center, Lutz
Catholic Charities, DOSP
Catholic Charities, DOSP - Mobile Medical
Diocesan Schools
Espiritu Santo Catholic Church, Safety Harbor
James P. Cough Memorial Scholarship
Notre Dame Catholic School, Spring Hill
Our Lady of Fatima Catholic Church, Inverness
Our Lady of Lourdes Catholic Church, Dunedin
Sacred Heart Catholic Church, Pinellas Park
Saint Leo Abbey, Dade City
School Sisters of St. Francis

CGA holdings total \$1.4M



Sisters of Mercy of the Americas Northeast Community
St. Anthony Catholic Church, Brooksville
St. Catherine of Siena Catholic Church, Clearwater
St. Elizabeth of Hungary, Diocese of Rockville Center, NY
St. Francis Cabrini Catholic Church, Spring Hill
St. Ignatius of Antioch Catholic Church, Tarpon Springs
St. Jerome Catholic Church, Largo
St. Petersburg Catholic High School, St. Petersburg
St. Thomas the Apostle Catholic Church, Homosassa
St. Vincent de Paul Seminary, Boca Raton
St. Vincent de Paul Catholic Church, Holiday
Thomas More College, Crestview Hills, KY

